Redmine - Feature #17747

Private roles

2014-08-26 17:29 - Wim DePreter

Status: New Start date:

Priority: Normal Due date:

Assignee: % Done: 0%

Category: Permissions and roles Estimated time: 0.00 hour

Target version:

Resolution:

Description

This is a proposal for changing visibility of some project (non-)members, by using private roles. Private roles could be used:

- to give users access to a private project, without being visible as project members f.e. read-only access (users can't be assignees or authors)
- to change permissions of users to a public project, without being visible as project members f.e. give trusted users (non contributors) the permission to create issue-relations on redmine.org

The visibility of users with a private role is equivalent to the "Non member" role

This implies certain changes:

- a boolean-attribute "private" on roles
- private role and users with this role are not listed in project overview
- users with (only) a private role are not listed:
 - o in issue query user-combobox (author, assignee, custom user field)
 - in issue summary (assignee/author list)
- users with (only) a private role are visible (like non-members) if they acted on an issue (as author or when adding a note):
 - o in activity overview
 - o in issue detail
 - o in issue query if grouped by author/assignee

Note that a user can have a private role on a certain project, and a public role (member) on another project

Optional - permission "view private users"

If a user has the permission "view users with private role", then users with private roles are treated the same as users with public roles

Some related issues:

- defect #7645 could be resolved by giving readonly users a private role
- #11724

Related issues:

Related to Redmine - Defect #7645: Issue summary should filter Assignee & Aut... New 2011-02-18

Related to Redmine - Feature #11724: Prevent users from seeing other users ba... Closed

Related to Redmine - Feature #6015: Private Users New 2010-08-02

Related to Redmine - Feature #13533: Concept for controlling visibility of users

New

History

#1 - 2014-09-24 10:21 - Toshi MARUYAMA

- Related to Defect #7645: Issue summary should filter Assignee & Author lists added

#2 - 2014-09-24 10:22 - Toshi MARUYAMA

- Related to Feature #11724: Prevent users from seeing other users based on their project membership added

#3 - 2015-02-26 12:17 - Wim DePreter

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With implementation of #11724, my requested optional permission "view private users" should be changed into an extra option for Users visibility, which should have 3 options:

- (existing) All active users
- (existing) All members of visible projects
- (new) All non-private members of visible projects

Some use-cases

- 1. Give readonly-access for a private project to users without being visible to other users (f.e. for reporting)
- Hide "internal" users (this is our case)we have a private project per customer and:
- all "internal" users should have access (via private role) to all customer projects
- "customer" user should only see
 - o other users of the same customer (by definition, customer user has only access to his project)
 - o account manager for that customer ("account manager" is a not-private role)
 - o none of the (other, i.e. different from the account manager) "internal" users

I see also a relationship with #6015 and #13533

#4 - 2015-03-18 11:49 - Wim DePreter

- File private_role_redmine_3.0.patch added

I've no experience with Ruby, but inspired by (and building on) the modifications for #11724, I've created a patch. It's very basic (created with trial and error), and maybe there are still some issues with it.

Usage:

- A role is private if name begins with "private."
 (this should be a new "private" attribute on roles, but I don't want to introduce database-changes with a patch)
- · Only administrator can assign a private role to a user/group

Remarks:

- Patch doesn't work for Custom User Fields (we don't use these, and I couldn't find how to filter the list)
- Role option user visibility = "Members of visible projects" is always considered as "All non-private members of visible projects"
- I've reverted a change from ri3584 (users controller.rb), because if user with private role (or non-member?) acts on an issue (or is assigned to an issue), user-detail should be visible
- I didn't find a way to filter the detailed view in issue-summary for assignees or authors, so a page 404 is shown instead (if current user can't see all members)
- Patch is tested in a single-user environment (bitnami-package), maybe there are some performance-issues

#5 - 2015-03-27 12:45 - Toshi MARUYAMA

- Related to Feature #6015: Private Users added

#6 - 2015-03-27 12:46 - Toshi MARUYAMA

- Related to Feature #13533: Concept for controlling visibility of users added

#7 - 2016-01-01 15:51 - Filip Sabo

Can I apply this patch on Redmine 3.1.1? I also have bitnami package. I am getting a reject file project.rb.rej:

```
--- app/models/project.rb
                          (revision 14045)
+++ app/models/project.rb (working copy)
@@ -31,7 +31,10 @@
  has_many :time_entry_activities
  has_many :members,
           lambda { joins(:principal, :roles).
                     where("#{Principal.table_name}.type='User' AND #{Principal.table_name}.status=#{Principal
::STATUS_ACTIVE } ") }
                     ## begin patch private role
                     #where("#{Principal.table_name}.type='User' AND #{Principal.table_name}.status=#{Principa
l::STATUS_ACTIVE }") }
                     where("#{Principal.table_name}.type='User' AND #{Principal.table_name}.status=#{Principal
::STATUS_ACTIVE} AND #{Role.table_name}.name NOT LIKE 'private.%'")}
                     ## end patch private role
  has_many :memberships, :class_name => 'Member'
  has_many :member_principals,
           lambda { joins(:principal).
```

Not sure why this happened. When I add private to developer role it is not private, it is visible in the project overview when the reporter logs in.

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Filip

#8 - 2016-03-09 15:07 - Wim DePreter

- File private_role_redmine_3.2.patch added

I've made some changes to my patch for Redmine 3.2

Usage:

- A role is private if name of role begins with "private." (case-sensitive!)
- Only administrator can assign a private role to a user/group

Extra remarks (see also #17747#note-4):

- Patch has no impact on Custom Fields of type User, but it is possible in Redmine:
 - o to select which users (by role) are listed
 - o which users (by role) can see the custom field

#9 - 2016-03-09 16:31 - Wim DePreter

- File private_role_redmine_3.2bis.patch added

Wim DePreter wrote:

• I didn't find a way to filter the detailed view in issue-summary for assignees or authors, so a page 404 is shown instead (if current user can't see all members)

I've updated my latest patch, so that detailed issue summary for authors/assignees is possible for every user

#10 - 2016-03-16 11:19 - Wim DePreter

- File private_role_redmine_3.2ter.patch added

I've made some small changes:

- private roles are now visible in project-overview for admin-users
- undo (most of) my changes to user_controller.rb, because the patch is meant to hide the user-info of private-roles
 - as a consequence, when user A with (only) a private role acts on an issue, and user B (without permission to view all users) tries to consult the user-info of user A, he will get an error-message 403 (not authorised).
 - o in the old version, all user-info of private members was available to all members (this could be a problem with confidentiality)

If someone with more ruby-experience wants to improve this patch, feel free, because:

- I'm not totally happy with my modifications to principal.rb
- all private roles are still listed in user-info

#11 - 2021-04-30 14:23 - Wim DePreter

- File private_role_redmine_4.2.patch added

update patch for redmine 4.2 (still very basic, because i have no Ruby experience)

Files

private_role_redmine_3.0.patch	5.74 KB	2015-03-18	Wim DePreter
private_role_redmine_3.2.patch	5.36 KB	2016-03-09	Wim DePreter
private_role_redmine_3.2bis.patch	5.65 KB	2016-03-09	Wim DePreter
private_role_redmine_3.2ter.patch	5.04 KB	2016-03-16	Wim DePreter
private_role_redmine_4.2.patch	5.17 KB	2021-04-30	Wim DePreter

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